



**EMPLOYEE STOCK OWNERSHIP PLAN QUESTIONNAIRE
FLORIDA**

1. Name of the ESOP _____
2. Date Established _____
3. Reason for establishing the ESOP _____
4. Is the Company Privately owned? ____ Yes ____ No If yes, submit the latest independent stock appraisal.
5. Was the stock acquired with borrowed money? ____ Yes ____ No If yes, submit the repayment schedule of the loan or financing and complete the following:
 - Who provides the loan or financing? _____
 - Has the loan or financing been guaranteed by the sponsor company? ____ Yes ____ No
 - The shares were obtained from what source? (management, treasury, newly issued or other)

 - How and when are the shares allocated to participant accounts?

 - Is there a vesting schedule in place? Provide details _____

6. Who votes the shares held by the ESOP? Allocated _____ Unallocated _____
7. Does the sponsor company provide any other Employee Benefit Plans? ____ Yes ____ No If yes, provide a brief description.

8. How and when may the employees liquidate their shares? Does the sponsor company offer to “buyback” the shares and at what price?

9. STOCK OWNERSHIP INFORMATION:

| | <u>Company Common Stock Outstanding</u> | | <u>ESOP owned Company Common Stock</u> | |
|-------------------------|---|--------------------------------|--|--------------------------------|
| | <u>Dollar Value (000s)</u> | <u>Total Shares (000s)</u> | <u>Dollar Value (000s)</u> | <u>Total Shares (000s)</u> |
| ESOP effective Date: | _____ | _____ | _____ | _____ |
| Current Year: 20__ | _____ | _____ | _____ | _____ |
| Past 3 Years: 20__ | _____ | _____ | _____ | _____ |
| 20__ | _____ | _____ | _____ | _____ |
| 20__ | _____ | _____ | _____ | _____ |

FLORIDA APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO INJURE, DEFRAUD OR DECEIVE ANY INSURER FILES A STATEMENT OF CLAIM OR AN APPLICATION CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION IS GUILTY OF A FELONY OF THE THIRD DEGREE.

SIGNATURE _____
(Plan Administrator)

DATE _____

NAME OF AGENCY

ADDRESS

LICENSE NUMBER